

BALTIMORE CITY HERITAGE AREA
FUNDING SOURCES FOR HERITAGE AND CULTURAL TOURISM

Source Name	Webpage	Contact	Region Served	Eligibility	Qualifying Projects/Fields of Interest	Selection Criteria/Priorities	Funding Dollars	Application Deadlines
FEDERAL								
Institute of Museum and Library Services (IMLS)	www.imls.gov	202.606.8536	National		General Operating Support is offered to enhance educational services, strengthen collections care, and raise funds from other sources.			January 15, 2003
					Museum Assessment Program is administered through the American Association of Museums and provides Institutional Assessments, Collections Management Assessments, Public Dimension Assessments, and Governance Assessments. The Public Dimension Assessment "addresses how the museum is communicating with its audience and community. The focus is on programming, exhibits, visitor service, public relations, and marketing."		varies	1-Dec-02
					Conservation Project Support helps museums identify conservation needs and priorities and perform activities to ensure the safekeeping of their collections.		up to \$50,000 (up to \$75,000 for exceptional projects and up to \$10,000 in additional funds for education component)	October 15, 2002
					Conservation Assessment Program is administered through Heritage Preservation and provides a general conservation assessment of the museum's collections, as well as its environmental conditions, policies, and procedures relating to collections care.		varies	1-Dec-02
					National Leadership Grants for Museums provide funding for "Museums Online," "Museums in the Community," and "Professional Practices" that show innovation, creativity, public access, and collaboration and can act as models.		\$15,000 - \$500,000	March 1, 2003 for Museums on-line, Museums in the Community and Professional Practices, April 1, 2003 for Library-Museum Collections
		Christine Henry, 202.606.8687, chenry@imls.gov and Robert Trio 202.606.8659, rtrio@imls.gov		Museums	Learning Opportunity Grants 2003 This is a one-time funding opportunity for museums to address on or more of the following strategic goals: Building public access; Expanding educational services; Reaching families and children; and Using technology more effectively in support of these goals. It will support projects and activities to strengthen museums as active resources for lifelong learning and key players in livable communities.	Demonstrate institutional strategic planning and how the submitted project or activity applies to that plan.	1:1 match required, three funding categories: \$5,000-\$24,999; \$25,000-\$74,999; \$75,000-\$150,000	January 15, 2003
National Endowment for the Arts (NEA)	www.arts.gov	202.862.5400	National	Individuals and Organizations	Services to Arts Organizations and Individuals includes FY2003 Organization Grants for Creation and Presentation; Planning and Stabilization; Heritage and Preservation; and Education and Access		\$5,000 to \$150,000, fast track grants maximum of \$10,000	17-Mar-03
					Artistic Creativity and Preservation - encourage artistic creativity and preserve cultural heritage. Encompasses FY2003 Heritage & Preservation Grants for the "conservation of highly significant works or collections of art, artifacts or designed elements, or of cultural traditions or practices"			Heritage and Preservation: August 18, 2003
					Challenge America - to make the arts more widely available in communities throughout the country.			August 18, 2003 and June 2, 2003 fast track

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National Endowment for the Humanities (NEH)	http://www.neh.fed.us/grants/index.html	202.606.8309, challenge@neh.gov	National	Museums, public libraries, colleges, research institutions, historical societies and historic sites, public television and radio stations, universities, scholarly associations, state humanities councils, and other nonprofit entities	Challenge Grants - help institutions and organizations secure long-term improvements in and support for their humanities programs and resources.		\$20,000 - \$500,000	May 1 and November 3, 2003
		202.606.8267, publicpgms@neh.gov			Planning Grants for Museums, Libraries and Special Projects are used to refine the content and interpretive approach of projects including conferences, forums and symposia, preliminary audience evaluation, interpretative exhibits, the interpretation of historic sites and other components such as catalogs and websites. Special Projects are normally sponsored by organizations other than museums, libraries and historical organizations. typically use a combination of programming formats and take place at diverse venues regionally or nationally. Such projects may include reading or film discussion series, lectures and symposia, as well as ancillary exhibits, publications, brochures, or websites.		\$40,000 typical, cost sharing in cash or in-kind expected	16-Sept-03, May 2004
				U.S. 501(c)(3) nonprofit organization	Consultation Grants for Libraries, Museums, or Special Projects to help develop a new project or chart a new interpretive direction for an institution. Institutions can confer with a team of advisors. Grants can be used for bringing in outside consultants, traveling to model projects or consulting with advisors, identifying advisors or organizations to collaborate, and develop a preliminary plan for the format or design of a project. Special Projects are normally sponsored by organizations other than museums, libraries and historical organizations. typically use a combination of programming formats and take place at diverse venues regionally or nationally. Such projects may include reading or film discussion series, lectures and symposia, as well as ancillary exhibits, publications, brochures, or websites.		\$10,000 typical, no match	7-Apr-03, 16-Sept-03, May 2004
					Preservation Assistance Grants - helps small and mid-size institutions preserve and care for their humanities collections for general preservation assessments, consultation with preservation professionals, studying light levels, developing disaster preparedness and response plans, establishing environmental monitoring programs, instituting integrated pest management programs and developing plans for environmental considerations, security or fire protection.		\$5,000	15-May-03

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				<u>Applicants must hold a full-time-tenured, tenure-track, or annual-contract faculty position at a Historically Black, Hispanic-Serving, or Tribal College or University. If you are unsure of your institution's status please check the U.S. Department of Education's Office of Civil Rights website.</u>	Faculty Research Awards for Historically Black, Hispanic-Serving and Tribal Colleges and Universities		\$24,000 - 40,000	1-May-03
				Historically Black, Hispanic-Serving, and Tribal Colleges and Universities, as designated by the White House offices charged with the implementation of Executive Orders 12876, 12900, and 13021	Institutional Grants for Historically Black, Hispanic-Serving and Tribal Colleges and Universities		up to \$25,000	1-Jun-03
				501(c)3 tax-exempt status	Radio Projects - supports radio programs that address significant figures, events, or developments in the humanities and draw their content from humanities scholarship. Grants are made to public radio organizations and stations as well as to independent radio producers affiliated with non-profit institutions.		10000 - Consultation, \$30,000 to \$60,000 - Development, \$60,000 to \$200,000 - Production	7-Apr-03
					Television Projects - use film and radio to present humanities programs to public audiences. Projects must be intended for broadcast on public television and radio and they may be in the form of either documentary programs or historical dramatizations. They should be designed for national broadcast in prime-time hours. Projects may be for a single program or a multi-part series.			April 7 and November 3, 2003

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National Historical Publications & Records Commission (NHPRC)	www.archives.gov/nhprc_and_other_grants/	202.501.5610, nhprc@nara.gov, MD Coordinators Edward Papenfuss 410.260.6401, edp@mdarchives.state.md.us, Nancy Bramucci 410.260.6446, nancyb@mdarchives.state.md.us	National	Nonprofit organizations and institutions, state or local government agencies, federally acknowledged or state-recognized National tribes or groups, US citizens, State Historical Records Advisory Boards	Projects collecting, describing, preserving, compiling, and publishing (including microfilming and other forms of reproduction) documentary sources significant to the history of the United States and making them available to the public. Grant programs include Archival, Educational, Electronic Records, Publications, Subvention and State Coordinators and Boards.			June 1, October 1
National Park Service (NPS)	www.baygateways.net		Chesapeake Bay Gateways Network - (Ft. McHenry, Pride of Baltimore II and Gwynns Falls Trail and Greenway)	501(c)(3) non-profit organizations or local government	Chesapeake Bay Gateways Grant Program is to tell your part in the Chesapeake Bay story through high-quality interpretation, access or conservation and restoration projects.	Clarity in project description; Clarity in how project will advance the goals of the Gateways Network; Clarity in how it relates to the Chesapeake Bay; Clearly defined product and distribution strategy; Involvement in the stewardship of the Bay, its resources and gateway; Realistic budget; Use of professionals; Volunteer contributions; Clarity in how project sustainability will be ensured; and Relationship of match to project.	\$5,000 - \$75,000	2-May-03
	http://www.cr.nps.gov	Maryland Historical Trust (see below)	National		Historic Preservation Funds support preservation activities carried out through the State Historic Preservation Office, which works with local communities to achieve preservation goals.		varies	varies
	www.ncptt.nps.gov	318.356.7444	National	US Universities and Colleges, US nonprofit organizations, non-academic museums, research laboratories, professional societies, government agencies	Preservation Technology and Training Grants fund training, technology, information management, and basic research in all related historic preservation fields.		Maximum award \$40,000, funding ranges from \$5,000 with an average grant of \$32,500	1-Feb-03

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	http://www.cr.nps.gov	202.682.5489 for Collections Projects (NEA), 202-343.9570 for historic projects (NPS)		Federal Agencies funded by the Department of the Interior and Related Agencies Appropriations Act, Nonprofit tax exempt 501(c)(3) U.S. organizations, state or local government, Indian Tribes.	Save America's Treasures (SOT): Preservation and/or conservation of nationally significant intellectual and cultural artifacts, and historic structures and sites (historic structures and sites include historic districts, buildings, structures and objects).	Eligibility criteria include national significance; must be threatened, endangered or demonstrate an urgent need for preservation and conservation; projects must address the threat and have educational, interpretive, or training value and a clear public benefit; and project must be feasible showing a demonstrated ability to complete the project and match funds (dollar for dollar).	\$50,000 minimum for Collection Projects, \$250,000 minimum for Historic Projects, \$1 million maximum for all projects, Average Award - \$235,000 for Collections and \$258,000 for Historic Projects	20-Mar-03
		202.343.9578, hps-info@nps.gov		Owners of properties listed on, or eligible for, the National Register of Historic Places, and located in a historic district and a certified contributing structure by the National Park Service.	Federal Historic Preservation Tax Credits of 20% toward the certified rehabilitation of certified historic structures for income producing properties and 10% for the rehabilitation of non-historic, non-residential buildings build before 1936.	Certified historic structure status. Building must be depreciable, rehabilitation must be substantial and complete in phases.		
US Department of Transportation - Federal Highway Administration (FHWA)	www.fhwa.dot.gov	Maryland State Highway Administration - Transportation Efficiency Act for the 21st Century (TEA-21) is currently under reauthorization (see below)	National	SEE UNDER STATE FOR MORE DETAILS	Transportation Enhancements (TE) National Scenic Byways Discretionary Grant Program (NSB) Bicycle and Pedestrian Paths Program (BPP) Recreational Trails Program (RT) Transportation and Community and Systems Preservation Program (TCSPP) for those projects that are eligible for federal highway and transportation funding or other activities deemed to be appropriate by the U.S. Transportation Secretary.		To Be Determined - Funds through National Highway System, Surface Transportation Program, and Scenic Byways Discretionary Grants	To Be Determined
STATE								
Maryland State Arts Council	www.msac.org	Shirley Howard 410.767.6542, Angela Lohr 410.767.6542	State	Community based not-for-profit organizations in MD that have not already been awarded MSAC funding.	Arts in Communities Grants Program helps community-based organizations produce and present arts activities to a broader range of organizations than previously served. May be used for activities and equipment for specific art events or projects.		\$1,000 maximum, 1:1 cash match	April 9, July 16, and September 17, 2003 and January 21, 2004
				Not-for-profit organizations, community groups, universities and colleges or municipalities for their arts activities.	Grants for Organizations - Organizations that produce or present arts for the public in Maryland			FY 2005, October 2003

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Maryland Heritage Areas Authority - Maryland Historical Trust	www.marylandhistoricaltrust.net	Elizabeth Hughes 410.514.7604, hughese@dhcd.state.md.us and Bill Pencek 410.396.1954, bill.pencek@baltimorecity.gov **NOTE: Grant information on website is located under heritage tourism.	State	Certified Heritage Areas local jurisdictions and nonprofit organizations identified as management entities of the Certified Heritage Area.	Operating Assistance Grants: Applicant activities must be consistent with the goals, objectives, strategies and actions in the Management Action Plan and can be used for staffing, rent, utilities, equipment and supplies for office, and contractual services.	Nature and cost of activity; readiness of the applicant to complete activity; administrative capability of applicant.	\$100,000 maximum for at least five years. All grants must be matched in an amount at least equal to the grant award. At least 75% of the grantee's match must be cash and state funds may not be used. 1st year: 100% of match may be from the public sector; 2nd and 3rd years: up to 25% of match must be provided by the private sector; 4th and 5th years: up to 50% of match must be provided by the private sector.	December 12, 2002
				Local jurisdiction, nonprofit organizations, business entities, and individuals	Non-Capital Grants: Funds available generally for a one-time award for planning, design, interpretation and programming projects.	Clarity of project objectives; consistency with the Management Action Plan or why project should receive funding; urgency; project design; leverage of local and private investment; readiness; demonstration value.	\$50,000 maximum, dollar for dollar match: cash match 75% of grant amount requested, in-kind contributions can be balance of match	December 12, 2002
				Target Investment Zones Within Certified Heritage Areas - Local jurisdiction, nonprofit organizations, business entities, and individuals	Capital Grants: Funds available for acquisition, development, preservation and restoration.		\$100,000 maximum, dollar for dollar match: cash match 75% of grant amount requested - in-kind contributions can be balance	December 12, 2002
				Certified Heritage Areas Management Entities or designated marketing partner recognized by the MD Office of Tourism and Development.	Start Up Marketing Grant: A marketing plan must be completed by the Management Entity prior to applying for funds under this grant program. Funds available for advertising, participation in consumer and travel trade shows, printed material and website development.		\$50,000 maximum, dollar for dollar match: cash match 75% of grant amount requested - in-kind contributions can be balance	December 12, 2002

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				Target Investment Zones (priority), or within Certified Heritage Area boundary - Local jurisdiction, non-profit organizations, business entities, and individuals	Non-historic Heritage Tax Credits provide incentives for private sector investment in heritage areas. Projects should be consistent with the Management Action Plan, deemed important to the development of the heritage area, constitute substantial rehabilitation and would not be eligible for listing on the National Register of Historic Places.	Eligibility Criteria: Use - Support the Management Action Plan goals and provide for visitor services and heritage related activities ; Aesthetics - retain or improve the physical characteristics of building or streetscape; and generate Economic Benefits.	20% MD Rehabilitation Tax Credit	Ongoing
Maryland Historical Trust	www.marylandhistoricaltrust.net	Claudette Sherman 410.514.7633, sherman@dhcd.state.md.us or Randy Skeirik 410.514.7632, skeirikrandall@dhcd.state.md.us	State	Nonprofit Organizations and Local Governments	Capital Grants: Provide support for the acquisition, rehabilitation, and restoration of historic properties that offer some form of public benefit and for pre-development costs for some applicants.	Selection Criteria: Significance of Project; Urgency; Project Design; Protective Value; Geographic Distribution; Educational Value; Leverage; Demonstration Value; Professional Capability; Administrative Capability; Project Readiness; Financial Capability. FY2004 Priorities: Emphasis on the use of traditional materials and techniques by qualified craftspeople following MHT-approved standards and guidelines.	\$50,000, dollar for dollar match	Intention to apply, January 31, 2003
		Nicole Diehlmann, 410-514-7625 or diehlmann@dhcd.state.md.us		Nonprofit Organizations and Local Governments	Non-Capital Grants: Provide support for research, survey, planning and educational activities involving architectural, archeological or cultural resources. Eligible activities may include preservation plans, resource surveys, educational outreach programs and National Register nominations.	Selection Criteria: Significance of Project; Urgency; Project Design; Protective Value; Geographic Distribution; Educational Value; Leverage; Demonstration Value; Professional Capability; Administrative Capability; Project Readiness; Financial Capability. FY2004 Priorities: Research and documentation of Maryland's architectural, archeological or cultural resources according to MHT-approved standards and guidelines	\$50,000, dollar for dollar or in-kind match	

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		Scott Whipple 410.514.7635 or whipple@dhcd.state.md.us		County Governments and the City of Baltimore	Preservation Incentives for Local Government Grants: Provides direct funding assistance to counties to support the development or expansion of their local heritage preservation programs.	Selection Criteria: Encourages and rewards excellence in the formalization and professionalization of local government preservation programs. FY2004 Priorities: Designation of a Heritage Preservation Liaison and advisory committee; preparation and implementation of a comprehensive Survey and Evaluation Plan of heritage resources; conducting heritage resource outreach and responding to information requests; developing and enacting a Heritage Preservation Ordinance; and conducting easement inspections.	\$25,000, dollar for dollar match	
		Mary Alexander, 410-514-7622 or alexander@dhcd.state.md.us		Nonprofit museums, nonprofit organizations for a museum, local government	Heritage Museum Enhancement Grant - does not require specific program initiatives, is available on a competitive basis and provides assistance to museums to care and interpret their resources for the public	Eligibility Criteria: 1. Qualified to do business in Maryland, 2. In good standing, 3. Organized for educational or preservation purposes, 4. Own or utilize tangible inanimate objects, 5. Organized to care for those objects, 6. Exhibit objects to the public on a regular basis, 7. Interpret the State's cultural heritage or history, 8. Tax-exempt organization or authorized agent, 9. Been a non-profit organization or agent for at least 3 years, 10. Receives no operating support from the Maryland Arts Council, 11. Is not operated by the State of Maryland or Federal Government	Based on a percentage of annual operating budgets: Community Museums - up to 8%, Regional Museums - up to 6% and Statewide Museums - up to 3%	14-Mar-03
				Nonprofit Museums and Local Governments (museums must have been in operation for at least three years).	Museum Development Grant: Support public interpretation, collections care and research and professional development	Selection Criteria: Significance of museum; Project merits; Financial and Administrative capabilities; Strengthen Education/Tourism; Impact on Professional Development. FY2004 Priorities: Strategic Planning	\$50,000, 50% match desired	

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		Kelly L. Pierce, 301-809-9877 or Info@mahm.org		Nonprofit Museums and Local Governments (museums must have been in operation for at least three years)	Museum Mini Grant: Assist museum professionalism.	Selection Criteria: Significance of museum; Project merits; Financial and administrative capabilities; Impact on Professional Development. FY2004 Priorities: Planning grants for strengthening professionalism, Strategic Planning	5000, 50% match desired	
		Mary Alexander, 410-514-7622 or alexander@dhd.state.md.us			Museum General Operating Support: Provide operating support for heritage museums.	Selection Criteria: Encourages and rewards excellence in addressing statewide heritage museum needs, collections care, creative interpretation, and public service. FY2004 Priorities: Strategic Planning	A percentage of a museum's operating costs to be determined annually. Typical Award is 1 – 1.5% of a museum's annual budget	
		Administrator, Ray Goodrow 410.514.7626, Preservation Officers Dan Sams 410.514.7620 and Collin Ingraham 410.514.7671		Owners of properties listed on, or eligible for, the National Register of Historic Places, historic property designated under local law, located in a historic district and a contributing structure, and located in a certified heritage area and a contributing structure.	Maryland Rehabilitation Tax Credit provides income tax credits equal to 20% of the qualified capital costs in the rehabilitation of a certified heritage structure.	Rehabilitation expenditure in a 24-month period must exceed \$5,000 for all and owner-occupied residential property, and the greater of the adjusted basis of the structure (generally the purchase price minus the value of the land and any depreciation taken).		
Maryland State Highway Administration	www.sha.state.md.us	Terry Maxwell, tmaxwell@sha.md.us	State/National	Designated State and National Scenic Byway Communities (Baltimore Washington Parkway, Charles Street, Falls Road, Historic National Road, and National Historic Seaport in Baltimore City). Political sub-divisions.	National Scenic Byways Discretionary Grant Program: Funding available for projects including the developing of Corridor Management Plans (outlines other byway projects), safety improvements, pedestrian and bicycle facilities, rest areas, interpretive facilities, overlooks, highway shoulder improvements, recreational area access enhancements, and the protection in the form of easements of scenic, historic, recreational, cultural, natural, and archaeological resources adjacent to scenic byways, and marketing.	Projects must meet Federal ADA requirements (NEPA, MEPA, Section 106, Section 4(f)).	To Be Determined (past match - 20% cash preferred or in-kind)	To Be Determined, subject to reauthorization of TEA-21
		410.545.5675, 888.204.4828, Michael Gibbs-Baltimore City 410.396.4327		Political Sub-divisions	Transportation Enhancements Program is for transportation-related activities designed to strengthen the cultural, aesthetic, and environmental aspects of the intermodal transportation system.		To Be Determined, (past match 50% and 20% for construction)	

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					Transportation and Community and Systems Preservation Program for those projects that are eligible for federal highway and transportation funding or other activities deemed to be appropriate by the U.S. Transportation Secretary. Grants may be used to plan and implement strategies to improve the efficiency of the transportation system, reduce environmental impacts, reduce costly future public infrastructure investment, ensure access to jobs, services and trade centers, and examine private sector development patterns.		To Be Determined	
		Terry Maxwell, 410.545.8640, 800.446.5962, tmaxwell@sha.state.md.us			Recreational Trails Program for the creation and maintenance of recreational trails. Activities eligible for funding include maintenance and restoration of an existing trail, development and rehabilitation of trailside facilities and trail linkages, purchase and lease of trail construction equipment, construction of new trails, acquisition of easements or property for trails or trail corridors, and operation of educational programs.	Preference is given to projects with broad-base community support, provides linkages to complete existing trails, provides improvements to benefit or mitigate impacts to the natural environment, and will be accomplished with youth conservation or service groups.		
		Leroy Jones, planting@sha.state.md.us			Partnership Planting Program: SHA develops partnerships for the purpose of beautifying highways through community gateway plantings, reforestation, streetscapes and highway beautification. SHA will provide a project coordinator, landscap plan, landscape materials and support.		Cash or in-kind.	Ongoing
Maryland Department of Housing and Community Development	www.dhcd.state.md.us	Jo-Ann Holback, 410.209.5820, holback@dhcd.state.md.us	State	Local government and entitlement cities and towns	Community Development Block Grant Program supports projects that help to develop viable communities and provide decent housing and a suitable living environment. Projects fall into three types; housing, public facilities and economic development projects.	A project must benefit low and moderate income, eliminate slum and blight, or meet an urgent need that threatens public health and safety.	\$800,000 maximum for Community Development, and no maximum for Economic Development	
		Communities in Priority Funding Areas		Community Legacy helps communities develop comprehensive plans and implement projects targeted at reducing sprawl and enhancing community life. Both capital and non-capital projects are eligible for a broad range of project.		varies		
				Microenterprise Grant Assistance (MEGA) provides grants for developing microenterprise activities. Eligible uses include documented costs for: program administration, legal services, accounting services, technical assistance and training, and evaluation.		\$5,000 - \$35,000, cannot exceed 50% of total budget.50% matching funds.		
		Loan Administrator, Ted Conlon 410.209.5804, conlon@dhcd.state.md.us		Maryland-based small businesses as defined by the US Small Business Administration, Nonprofit organizations	Neighborhood Business Development Loan Program (NBDP) provides flexible gap financing for small businesses. Eligible uses of funds include market, planning and feasibility studies, real estate acquisition, new construction or rehabilitation, leasehold improvements, machinery and equipment, and other costs associated with opening or expanding a business. Construction and Rehabilitation projects exceeding \$250,000 require a Minority Business Enterprise Plan.	Project viability; Impact of the project on the neighborhood; Significant exterior improvements; First floor commercial or retail space; Improvements to vacant or underutilized building or site; Provision of needed goods and services; Creation of new jobs; and Readiness to proceed.	\$25,000 - 500,000 Financing, up to 50% or project costs	Ongoing
					Neighborhood Business Development Program (NBDP): Loans to nonprofit organizations. Loan term loans - interest rate below market, loan term is 5 - 10 years, no origination fee, no pre-payment.		minimum 5% capital cash contribution	

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		Jo-Ann Holback, 410.209.5820, holback@dhcd.state.md.us	Locally designated revitalization areas in Maryland (CDBG areas of Baltimore City)	Nonprofit organizations	Neighborhood Business Development Grant Program: Provides gap financing to stimulate investment in older communities. Eligible uses of funds include market, planning and feasibility studies, real estate acquisition, new construction or rehabilitation, leasehold improvements, machinery and equipment, and other costs associated with opening or expanding a business or nonprofit organization.		\$25,000 - 250,000, 50% of project cost	TBD
		Small Business Lending, 410.209.5804, conlon@dhcd.state.md.us	Priority Funding Areas		Capital Access Program (MCAP): Provides support for small businesses in Priority Funding Areas through a program that enables lenders to establish a loan reserve fund. Participating lenders include Allfirst Bank, BB&T, Bank of America, PNC Bank and Sun Trust Bank. Fund leverages #1 million of State funds to develop approximately \$33 million in small business loans.			
	www.dbed.state.md.us/datacenter/taxesincentives	Neighborhood Revitalization staff, Adrienne Humes 410.209.5816, humes@dhcd.state.md.us.gov			Tax Incentive Programs			Ongoing
		Empower Baltimore Management Corporation 410.783.4222	Statewide within designated areas based on program.	Businesses located in an Empowerment Zone	Empowerment Zone Incentives include federal income tax credits, increased depreciation on equipment, tax-exempt bond financing and job training resources.			
		Division of Business Development 410.767.4980, 888.CHOOSE.MD, skubofcik@choosemaryland.org		Businesses located in an Enterprise Zone	Maryland Enterprise Zone Tax Credits include real property, income, enhanced job creation tax credits, and priority access to Maryland's financing programs.			
			State	Business owners	Maryland Job Creation Tax Credits grants income tax credits to businesses that includes the operation of entertainment, recreation, cultural or tourism activity within a revitalization area if the facility generates 1,000 new full-time positions in a 2-year period.			
				Property owners	Brownfields Revitalization Tax Incentives involve real property tax credits for brownfield sites, which are abandoned or underutilized industrial or commercial sites located primarily in urban areas that are either contaminated or perceived to be contaminated.			
		Division of Business Development 410.767.4980, 888.CHOOSE.MD, skubofcik@choosemaryland.org		Eligible businesses	One Maryland Economic Development Tax Credits project tax credits based on qualifying cost and expense in connection with acquisition, construction, rehabilitation, installation and equipping an eligible project, and start-up credits based on cost to furnish and equip a new location or move to a qualified distressed area from outside Maryland.	50 qualified positions are required for the start-up credit	up to \$5,000,000 for project tax credits and up to \$500,000 for start-up projects	
				R&D businesses certified by the MBED	Maryland Research and Development Tax Credit include basic and growth credits for expenses.		Basic is 3% over 4 years not to exceed \$3 million. Growth is 10% over 4 years not to exceed \$3 million	15-Sep

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	www.energy.state.md.us/cleanincentives.html	Susanne Sullivan 800.72.ENERGY			Maryland Clean Energy Initiative offers tax incentives for purchasing energy saving, less-polluting products.			
Maryland Humanities Council	www.mdhc.org/grants.html	410.771.0650, pweber@mdhc.org	State	Non-profit organization	Mini Grants are for programs involving primary and secondary school students.	Criteria: Project must be a public program; Disciplines of the humanities must be central to the project; A humanities scholar must be involved; and Project would not normally occur without Council support.	\$1,200 or less	Ongoing
					Regular Grants are for programs aimed at adult audiences.		\$10,000 maximum, 1:1 match (cash, in-kind or program income)	First draft -- June 27, 2003 and October 31, 2003 and Final August 15, 2003 and December 12, 2003
State of Maryland			State		Sunny Day Fund supports extraordinary economic development opportunities that provide significant returns to the State through capital investments and employment.			

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LOCAL								
Baltimore City Capital Improvement Program (CIP)	www.ci.baltimore.gov/planning/cip.html	410.396.4327	City of Baltimore	City Agencies	To guide the City in making necessary physical improvements, the Planning Commission prepares a six-year CIP, which is forwarded to the Board of Estimates and the City Council for inclusion in the Ordinance of Estimates.	Project is necessary to: Correct a dangerous and/or blighting condition; Protect public health and safety; Implement a priority housing or economic development project; Project directly supports priority City programs-Gateways, Main Street, Healthy Neighborhoods, Economic Growth Strategy; City funding will leverage other fund sources; Funds will be spent in the budget year; Project fulfills a State or Federal mandate and an approved, prior commitment of City funds; Project implements an accepted neighborhood plan; Project promotes joint use of public facilities among City agencies or with private entities to enhance neighborhood programming and service delivery; Adequate project details and justification have been provided; and Agency has fully utilized previous appropriations for approved purposes.	varies	July - request packet sent to agencies, September - Request submissions to Planning Department, March - Planning Commission approval, June - City Council adoption
Baltimore City Commission for Historical and Architectural Preservation (CHAP)	www.ci.baltimore.gov/historic	Brigitte Fessenden, 410.396.4866, bfessenden@baltimorecity.gov			Local Historic Preservation Tax Credit is a property tax credit for Baltimore City Landmarks, properties on the National Register of Historic Places and located within local and national districts. Credit is on the increased assessment directly resulting from qualifying improvements and computed once.		Credit for properties with construction costs less than \$3.5 million is 100% and 80% for projects with costs over \$3.5 million.	Ongoing
Baltimore City Heritage Area Association (BCHA)		Bill Pencek, 410.396.1954, bill.pencek@baltimorecity.gov	Baltimore City Heritage Area	Non-profit entities engaged in heritage tourism enterprise.	Small Cap Grant Fund provides small but strategic [capital; non-capital] investments in heritage tourism projects consistent with the Heritage Area Management Plan.	Criteria: Clarity of project objectives; consistency with the Management Action Plan; urgency of project; project design; capacity to leverage private investment; readiness of project; demonstrated value.	\$25,000 maximum, 1:1 cash match. State grant funds from the Maryland Heritage Areas Authority Financing Fund (MHAAFF) and any match required for a MHAAFF may not be used as match.	To Be Determined

BALTIMORE CITY HERITAGE AREA
FUNDING SOURCES FOR HERITAGE AND CULTURAL TOURISM

Source Name	Webpage	Contact	Region Served	Eligibility	Qualifying Projects/Fields of Interest	Selection Criteria/Priorities	Funding Dollars	Application Deadlines
Baltimore City Office of Promotion and the Arts (BOP)	www.bop.org	410.752.8632	Baltimore City	Individuals and non-profit organizations	City Arts Program provides funds for quality and creative programming in the visual, performing and literary arts. Funding made available from the Abell Foundation, Martin O'Malley and the Baltimore Office of Promotion and the Arts.			24-Feb
				Neighborhood Associations and community based non-profit organizations	NeighborGood Program provides funds for festivals, fundraisers, street fairs and concerts that are of value to residents and the public.		\$1,000	To Be Determined
Baltimore Community Development Financing Corporation	www.communitycapital.org/cdfi	Migs Balcinnas, 410.727.8590	Baltimore City	Non-profit housing and business developers.	Community Development Loan Fund provides financing for housing business and community facilities in economically distressed urban and rural communities.			
Baltimore Development Corporation	www.baltimoredevelopment.com	410.837.9305, info@baltimoredevelopment.com	Baltimore City		Financing Programs to assist qualified businesses realize their goals through programs offered by financial institutions and the State of Maryland.			
FOUNDATIONS AND OTHER GRANTMAKERS								
Foundation Organizations								
Baltimore Community Foundation	www.bcf.org	410.332.4171	Baltimore Region	Tax exempt organizations 501(c)(3)	Represents the interests of more than 270 charitable funds. Goals include: helping donors plan and carry out charitable giving, make grants, anticipate and respond to community needs and build an independent endowment. Does not make grants for annual fund campaigns, operating support, religious or sectarian purpose, capital campaigns, individuals, event sponsorships.	Priority Areas: Children and Families, Community Development, and Arts and Culture (including cultural tourism).	Varies	Ongoing
					Maryland Fund for the Environment supports projects that include green infrastructure.			Ongoing
		Dion Cartwright 410.332.4171, cartwright@bcf.org	Baltimore City and County	Community groups	Mobilization Grants are for small projects to assist resident-drive and -led community groups in low to moderate income neighborhoods to design, develop and carry out projects.		\$5,000 maximum grant, no funding match required	March 3, 2003 - 3:00 PM, September, applications available on web six weeks prior to deadline
				Tax exempt organizations 501(c)(3)	Leadership Grants to assist resident-drive and -led community groups in low to moderate income neighborhoods to design, develop and carry out projects. Strategies to increase the number of residents involved and invested in the neighborhood and organization must be part of the project plan.		\$10,000 maximum, 25% match (in-kind, volunteer labor or cash)	
			Baltimore City		Capital Match, which is made possible by the Mayor's office for projects that are part of an overall neighborhood improvement strategy.		Publicly owned land - \$12,500 maximum grant, \$25,000 total project cost, 1:1 match (25% minimum in cash but not from a city agency). Private land - \$20,000 maximum grant	

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		Melissa Warlow 410.332.4171, mwarlow@bcf.org	Greater Baltimore		William G. Baker, Jr. Memorial Fund provides a broad range of grants.	Priority areas include arts and culture, education, neighborhoods and community development, children and families, human services, health and others at the discretion of the Board.		December 1, 2002 - April 1, August 1 and November 1, 2003
The Association of Baltimore Area Grantmakers	www.abagmd.org	410.727.1205, est. 205	Baltimore Region		Membership organization strengthening and promoting organized philanthropy in Central Maryland. Online website provides information for grant makers and fund seekers. The Request for Proposals is a list of recent and upcoming proposal deadlines.			
The Foundation Center	www.fdncenter.org	800.424.9836	National		Provides a one-stop shopping location for philanthropic information including a foundation finder director, current request for proposals/applications and training opportunities, among other resources.			
Private Foundations								
The Abell Foundation	www.abell.org	410.547.1300, abell@abell.org	Baltimore and region	Tax exempt 501(c)(3) and 509(a) organizations	Focuses on public and private educational institutions, human services organizations and programs, and cultural organizations as well as supporting initiatives to conserve Maryland's economically significant and endangered natural resource. Seeks to create solutions that are both innovative and will ensure accountability through:	Demonstration of need and clarity; Evidence of strong fiscal management and ongoing operational support, Benefit to the community; Capability of organization; Project is nonduplicative; Ability to enhance quality of services; Availability of other financial support; and Capacity to enhance knowledge base of issue	Varies	1-Jan, 1-Mar, 1-May, 1-Aug, 1-Sept, 1-Nov
					Capital Grants that support new construction, renovation, purchase of property, and/or capital equipment.			
					Seed Money Grants for projects encouraging innovative solutions to recalcitrant problems.			
					Planning Grants for projects which may serve as catalysts for systematic change.			
The Henry and Ruth Blaustein Rosenberg Foundation	www.fdncenter.org/grantmaker/rosenberg	410.347.7201, info@blaufund.org	Baltimore Region	Tax exempt 501(c)(3) organizations	Promotes life-long educational opportunities, research advances and cultural programming in four areas: Education and Adult Self Sufficiency, Arts and Culture, Health and Youth Development.		Varies	Ongoing
The James Marston Fitch Charitable Foundation	www.fitchfoundation.org	212.252.6809	National		The Foundation's purpose is to advance the study and the practice of the preservation of the historic architectural heritage.		\$10,000 small discretionary grants	Ongoing
Ford Foundation	www.fordfound.org	office-secretary@fordfound.org	National		Knowledge, Creativity & Freedom Program seeks to encourage palpable changes that improve people's lives, honor their aspiration, enrich the wider society and achieve lasting impact.		Varies	Ongoing
					Asset Building and Community Development Program helps strengthen and increase the effectiveness of people and organizations working to find solutions to poverty and injustice.			
					Arts and Culture Program helps to sustain innovative artistic programming.			

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J. Paul Getty Trust (JPGT)	www.getty.edu/grants	310.440.7320	National		Grants in the fields of research, conservation, and leadership and professional development to promote research in the history of art and related fields, advancement of the understanding of art, and conservation of cultural heritage. Architectural Conservation Grants available in two categories: Project Planning and Project Implementation. Conservation grants can be used for projects focused on the conservation of works of art as well as historic buildings, districts, landscapes, and archaeological sites. The importance of research, conservation surveys, conservation planning, interpretation, and training is emphasized as part of a broader approach to effective stewardship and long-term preservation.		Project Planning: up to \$75,000 for research, documentation, and analysis for development of a comprehensive conservation plan Project Implementation: up to \$250,000 for the actual conservation of the historic structure and fabric of a building or site Other grants range from \$3,000 to \$300,000, with most under \$50,000	Architectural Conservation Grants: April 10 annually, preliminary letter due two months prior Other grants: no deadline; notification within six months
Goldseker Foundation	www.goldsekerfoundation.org	410.837.5100	Baltimore region	501c3 and 509a tax exempt organizations	Program strategy includes strengthening the capacity of local government, testing the promise of regional initiatives, providing incentives for greater collaboration, implement measures of organizational effectiveness, and informing and publicizing ideas and knowledge.		Varies.	January 1, April 1, August 1
The Graham Foundation (GF)	www.GrahamFoundation.org	312.787.4071		individuals and institutions	Grants focus on architecture and the built environment; generally activities that lead to the public dissemination of ideas through publication, exhibition, or educational programming		typically less than \$10,000 and not more than \$25,000	January 15, July 15
The Hoffberger Foundation	www.hoffbergerfoundation.org	410.369.9336	Greater Baltimore	Priority within the Jewish community and the general Baltimore community.	High priority on employment, training and job creation within a neighborhood redevelopment strategy. Foundation considers proposals from the community as well as initiating their own projects.	The project aims to enhance and support self-reliance, address an unmet need, has measurable goals and objectives, has a long-term funding strategy and an evaluation component.	Varies.	Ongoing
Kresge Foundation (KF)	www.kresge.org	810.643.9630	National		Bricks and Mortar: Challenge grants for "bricks and mortar" projects by organizations operating in the fields of higher education, health care and long-term care, human services, science and the environment, arts and humanities, and public affairs. Challenge grants are designed to elicit additional contributions for projects, so Kresge Foundation awards typically account for one-fifth to one-third of the total project cost.		Typically between \$150,000 - \$600,000	Ongoing (decision in four to six months)
					Community Capital is to strengthen the leadership roles of community foundations.		\$1,000,000 - \$3,000,000	Ongoing

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The Marion I. & Henry J. Knott Foundation	www.knottfoundation.org	410.235.7068	Baltimore City and some Maryland Counties		Serves the community within the geographic boundaries of the Archdiocese of Baltimore through the funding of worthwhile organizations and causes within certain parameters. Awards are granted in five program areas: arts and humanities; Catholic activities; education (Catholic and nonsectarian private schools); health care; and social and human services.		Average grant: \$35,000 - 55,000	February 1, August 1
Preservation Maryland	www.preservemd.org	410.685.2886	State	Tax exempt 501(c)(3) with active membership and regular meetings, must own or lease structure	Grant Program assists organizations for the preservation of historic structures including stabilization, fesibility studies, architectural plans, structural assessments and historic structure reports, bricks and mortar, and educational and planning. Quick turnaround time.		\$5,000 maximum, Average grant: \$2700, 1:1 cash or in-kind match, \$20,000 available 2003	February, April, August, October
				Tax exempt 50(c)(3) organizations and local government	Special Grant Fund to provide assistance for the protection of endangered tangible cultural resources and promote innovative demonstration projects.	Heritage tourism development (brochures), organizational development for local preservation organizations, and legal services to protect historic resources.	\$5,000 maximum	June, October
				Tax exempt 501(c)(3), community associations, community development corporations and local government	Historic Communities Investment Fund to create new or expanded National Register Districts. Funds available to retain professional consultant services		\$18,000 maximum, 10% match	June (?)
				501(c)(3) organizations	Revolving Loan Fund for purchasing and rehabilitating endangered historic properites. Gap financing.		\$200,000 pool of funding	February, April, August, October
				Public Charities				
Heritage Preservation/Save Outdoor Sculpture (SOS)	www.heritagepreservation.org	202/634.1422, 888-SOS-SCULP	National		Conservation Treatment Awards: conservation of artistically and historically significant public outdoor sculpture.		up to 50% of the cost of conservation treatment, ranging from \$1000 to \$40,000	rolling through November 1
					Assessment Awards can be used for the hiring of a professional conservator to assess and recommend treatment for sculpture.		up to \$850	
National Trust for Historic Preservation	www.nthp.org/help	National: 1.800.944.6847 Southern Regional Office: 843.722.8552, soro@nthp.org	National	nonprofit organizations and public agencies	Cynthia Woods Mitchell Fund for Historic Interiors: Grants to assist in the preservation, restoration, and interpretation of historic interiors; project must be a National Historic Landmark		\$2,500 - \$10,000	contact Regional Office
					Inner-City Ventures Fund "finances the rehabilitation of historic buildings that serve economic and community development needs of low-, moderate-, or mixed-income neighborhoods."			
				nonprofit organizations and public agencies	Johanna Favrot Fund grants for projects that contribute to the preservation or the recapture of an authentic sense of place; project must involve a National Historic Landmark.		\$2,500 - \$10,000	

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					Preservation Services Fund matching grants for preservation planning and education efforts		\$550 - \$5,000 (typically \$1,000-\$1500)	
				Tax exempt organizations and public agencies.	National Preservation Loan Fund loans "to establish or expand local and statewide preservation revolving funds; to acquire and/or rehabilitate historic buildings, sites, structures and districts; to purchase easements; and to preserve National Historic Landmarks."		\$50,000 - \$350,000	
Corporate Grantmakers								
American Express Foundation (AEF)	www.americanexpress.com/corp/philanthropy		National	501(c)(3) and 501(a)(1)(2)(3)	Three program themes: Community Service, Cultural Heritage, Economic Independence Grants for Cultural Heritage emphasize: "public awareness of the importance of historic and environmental preservation; preservation and management of major tourism sites; direct support for important cultural institutions and major projects in the visual and performing arts that are representative of national, regional and local cultures; access to the arts and assistance to organizations in developing new audiences."	Priorities include: Grants in cities where American Express has significant business and/or employee presence; and Grants that support the efforts of American Express employees and advisors who volunteer. Proposals in the Community Service category will be considered only if forwarded to us by an American Express employee or advisor.	In 1999, approximately \$8 million (29% of total) given to Cultural Heritage projects	Arts/Cultural Heritage
Nationwide Foundation (NF)	www.nationwide.com/about_us/involve	614.249.4310	Supports organizations that provide services in locations that have a large number of employees and agents such as state offices, service centers or corporate headquarter sites.	Tax exempt 501(c)(3)	Makes grants for operating, project and capital in four focus areas: Health and Human Services; Education; Culture & Arts; Civic & Community. Culture & Arts grants made to established and pioneering organizations that support visual and performing artists in areas of geographic focus Civic & Community grants made to improve and revitalize the community, improve the quality of government and the legal system, promote business, economic and public policy research, and address conservation issues			September 1 (notification by March 31)